

VEGA DAILY

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June 24, 2025

VITAMIN

01

CPHI China 2025 will be held from June 24 to 26 at the Shanghai New International Expo Centre. VEGA will be exhibiting at Booth W2G41 and looks forward to connecting with industry professionals.

During the event, market trends for Vitamin B1, Folic Acid, Vitamin C, Vitamin D3, and Vitamin E will be in the spotlight, along with continued observation of Biotin and Calcium Pantothenate, which remain at low price levels.

In related news, Zhejiang Chunhui Environmental Protection Energy Co., Ltd., a company partly owned by Zhejiang NHU Co., Ltd., has received preliminary approval for the environmental assessment of its waste grate furnace upgrade project, with a total investment of USD 21.1 million.

AMINO ACID

02

Lysine exports have remained generally stable. According to Chinese customs data, exports of lysine esters and salts reached 89,000 tons in May, up 9.2% month-on-month and 4.2% year-on-year. From January to May, cumulative exports totaled 440,000 tons, a 3.1% year-on-year decline. With overall weak order activity, prices are expected to remain soft in the short term.

API

03

Major manufacturers have suspended quotations for oxytetracycline hydrochloride, with supply remaining tight. Current transaction prices are between USD 11.72–12.34/kg. Market participants are advised to monitor raw material deliveries, production progress, and post-CPHI demand changes closely.

Recently, Zhuhai Federal Animal Health passed the on-site inspection for its first non-sterile API production line under the updated veterinary GMP standards, marking a key milestone in its quality and scale-up efforts.

On June 23, Guobang Pharma Ltd. announced that its wholly owned subsidiary, Zhejiang Guobang Pharmaceutical Co., Ltd., has received a GMP certificate for Tylvalosin API from the Hamburg Authority for Health and Consumer Protection (BJV) in Germany.

FOOD ADDITIVE

04

Last week, in the food additive sector, sucralose prices remained stable at USD 24.93–26.17/kg, with an upward trend expected. Prices for Acesulfame-K and Aspartame remained stable, and shipments were normal. In the area of nutritional fortifiers, creatine monohydrate deliveries have been scheduled through late June.

L-carnitine products continued to show an upward price trend. For taurine, market inquiries and purchasing activity remained high. Major factories have announced maintenance and production suspension plans, tightening supply and pushing prices higher.

Reported by Candice, Shea and Sharon

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